Final Terms dated July 23, 2008

International Bank for Reconstruction and Development

Issue of ZAR750,000,000 12.00 per cent. Notes due February 10, 2010 under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 10063  
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): South African Rand (“ZAR”)

4. Aggregate Nominal Amount:
   (i) Series: ZAR750,000,000  
   (ii) Tranche: ZAR750,000,000

5. (i) Issue Price: 100.65 per cent. of the Aggregate Nominal Amount  
   (ii) Net proceeds: ZAR747,375,000

6. (i) Specified Denominations (Condition 1(b)): ZAR10,000

7. Issue Date: July 28, 2008

8. Maturity Date (Condition 6(a)): February 10, 2010

9. Interest Basis (Condition 5): 12.00 per cent. Fixed Rate

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Not Applicable

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
   (i) Rate of Interest: 12.00 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): February 10, 2009 and February 10, 2010.
   (iii) Fixed Coupon Amount(s): ZAR1,200 per Specified Denomination
(iv) Broken Amount(s): Initial Broken Amount of ZAR645.90 per Specified Denomination, payable on February 10, 2009
(v) Day Count Fraction (Condition 5(l)): Actual/Actual (ICMA)
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): ZAR10,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes:
   Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York and Johannesburg
22. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): Not Applicable
23. Unmatured Coupons to become void (Condition 7(f)): No
24. Governing law (Condition 14): English
25. Other final terms: Not Applicable

DISTRIBUTION
26. (i) If syndicated, names of Managers and underwriting commitments:
   Manager                  Underwriting Commitment
   J.P. Morgan Securities Ltd.  ZAR710,000,000
   ABN AMRO Bank N.V.        ZAR10,000,000
   Deutsche Bank AG, London Branch  ZAR10,000,000
   The Toronto-Dominion Bank  ZAR10,000,000
   UBS Limited               ZAR10,000,000
(ii) Stabilizing Manager(s) (if any):
   J.P. Morgan Securities Ltd.
27. If non-syndicated, name of Dealer: Not Applicable
28. Total commission and concession: 1.00 per cent. of the Aggregate Nominal Amount
29. Additional selling restrictions:
   South Africa
   Each Manager has represented and agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within the Republic of South Africa or
to any person, corporate or other entity resident in the Republic of South Africa.

OPERATIONAL INFORMATION

30. ISIN Code: XS0377243943
31. Common Code: 037724394
32. Delivery: Delivery against payment
33. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
34. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on September 14, 2007.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ............................................................

Name: ..........................................................
Title: ..........................................................
Duly authorized