Final Terms dated June 18, 2009
International Bank for Reconstruction and Development

Issue of USD 25,000,000 5.45 per cent. Callable Fixed Rate Notes due June 24, 2039 under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES
1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 3804
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollar (“USD”)

4. Aggregate Nominal Amount:
   (i) Series: USD 25,000,000
   (ii) Tranche: USD 25,000,000

5. (i) Issue Price: 100 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: USD 25,000,000

6. Specified Denominations (Condition 1(b)): USD 100,000

7. Issue Date: June 24, 2009

8. Maturity Date (Condition 6(a)): June 24, 2039

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated
PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
   (i) Rate (s) of Interest: 5.45 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): June 24 in each year, from and including June 24, 2010 to and including the Maturity Date
   (iii) Fixed Coupon Amount (s): USD 5,450 per Specified Denomination
   (iv) Broken Amount(s): Not Applicable
   (v) Day Count Fraction (Condition 5(l)): 30/360
   (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)): Applicable
   (i) Optional Redemption Date(s): June 24 in each year, from and including June 24, 2010 to and including June 24, 2038
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 100,000 per Specified Denomination
   (iii) Notice period: 5 London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 100,000 per Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Bearer Notes:
   Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date
   Exchange Date in respect of Temporary Global Note: August 3, 2009

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York
23. Governing law (Condition 14): English

24. Other final terms: Not Applicable

**DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

(ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: DZ BANK AG
Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
Platz der Republik
60265 Frankfurt am Main
Germany

27. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

28. ISIN Code: XS0434914403

29. Common Code: 043491440

30. WKN (German Security Code): A1AH60

31. Delivery: Delivery against payment

32. Intended to be held in a manner which would allow Eurosystem eligibility: No

**GENERAL INFORMATION**

IBRD’s most recent Information Statement was issued on September 25, 2008.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..................................................

Name: ...............................................

Title: ..............................................

Duly authorized