Final Terms dated 15 July 2009

International Bank for Reconstruction and Development

Issue of USD 30,000,000 5.085 per cent. Callable Notes due 20 July 2039
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)
2. (i) Series Number: 3807
   (ii) Tranche Number: 1
3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“USD”)
4. Aggregate Nominal Amount:
   (i) Series: USD 30,000,000
   (ii) Tranche: USD 30,000,000
5. (i) Issue Price: 100 per cent. of the Aggregate Nominal Amount
   (ii) Net Proceeds: USD 30,000,000
6. Specified Denominations (Condition 1(b)):
   USD 100,000
7. Issue Date: 20 July 2009
8. Maturity Date (Condition 6(a)): 20 July 2039
9. Interest Basis (Condition 5): Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6): Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Call Option
   (further particulars specified below)
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
   (i) Rate of Interest: 5.085 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): 20 July in each year, from and including 20 July 2010 to and including the Maturity Date.
(iii) Fixed Coupon Amount(s): USD 5,085 per Specified Denomination
(iv) Broken Amount(s): Not Applicable
(v) Day Count Fraction (Condition 5(l)): 30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Call Option (Condition 6(d)): Applicable
   (i) Optional Redemption Date(s): 20 July in each year, from and including 20 July 2010 to and including 20 July 2038.
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 100,000 per Specified Denomination
   (iii) Notice period: Not less than five London and New York Business Days prior to the Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 100,000 per Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
20. Form of Notes (Condition 1(a)): Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note on the Exchange Date
    Exchange Date in respect of Temporary Global Note: 1 September 2009

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York

23. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature) (Condition 7(g)): Yes

24. Unmatured Coupons to become void (Condition 7(f)): No

25. Governing law (Condition 14): English

26. Other final terms: Not Applicable

DISTRIBUTION
27. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
(ii) Stabilizing Manager(s) (if any): Not Applicable

28. If non-syndicated, name of Dealer: HSBC Bank plc
29. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

30. ISIN Code: XS0439579458
31. Common Code: 043957945
32. Delivery: Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on 25 September 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ........................................................

Name: 
Title: 
Duly authorized