International Bank for Reconstruction and Development

Global Debt Issuance Facility

No. 917

Polish Zloty 100,000,000 11 per cent. Notes due October 30, 2002

RBC Dominion Securities
UBM-UniCredit Banca Mobiliare

Caboto (Gruppo IntesaBci)                  Deutsche Bank
DZ BANK AG
Deutsche Zentral-Genossenschaftsbank,
Frankfurt am Main

KBC International Group
Securities

ING Barings
TD

TRADENAME OF THE TORONTO-DOMINION BANK

The date of this Pricing Supplement is October 26, 2001
This document ("Pricing Supplement") is issued to give details of an issue by International Bank for Reconstruction and Development (the "Bank") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997 and all documents incorporated by reference therein (the "Prospectus"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

Terms and Conditions

The following items under this heading "Terms and Conditions" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:

1. No: 917
2. Aggregate Principal Amount: Polish Zloty 100,000,000
3. Issue Price: 100.656 per cent.
4. Issue Date: October 30, 2001
5. Form of Notes (Condition 1(a)): Bearer only
6. Authorised Denominations (Condition 1(b)): Polish Zloty 1,000, 10,000, and 100,000
7. Specified Currency (Condition 1(d)): Polish Zloty
8. Maturity Date: October 30, 2002
9. Interest Basis (Condition 5): Fixed Interest Rate
10. Fixed Interest Rate (Condition 5(I)):

(a) Interest Rate: 11 per cent. per annum
(b) Fixed Interest Payment Date(s): October 30, 2002
(c) Fixed Rate Day Count Fraction: Actual/Actual (ISMA).

For the avoidance of doubt, Actual/Actual (ISMA) refers to Actual/Actual as set in Rule 251 of the statutes, by-laws, rules and recommendations of the International Securities Market Association (ISMA) as published in April 1999 and as applied to straight and convertible notes issued after December 31, 1998.

In respect of the Notes, Actual/Actual (ISMA) means that interest shall be calculated on the basis of (a) the actual number of days in the period from and including the Issue Date to but excluding the date on which it falls due divided
1. Listing (if yes, specify Stock Exchange): Yes - Luxembourg Stock Exchange

References in the Terms and Conditions to "Cedel Bank" shall be replaced by references to "Clearstream Banking, société anonyme" and references to Morgan Guaranty Trust Company of New York, Brussels office, as operator of the Euroclear System shall be replaced by references to "Euroclear Bank S.A./N.V. as operator of the Euroclear System".

3. Syndicated: Yes
4. If Syndicated:
   (a) Liability: Joint and several
   (b) Lead Manager: Royal Bank of Canada Europe Limited
   (c) Stabilising Manager: Royal Bank of Canada Europe Limited
5. **Commissions and Concessions:**

   Combined management and underwriting commission:
   
   (i) 0.10 per cent. of the principal amount of the Notes

   Selling concession:

   (ii) 0.90 per cent. of the principal amount of the Notes

6. **Codes:**

   (a) **Common Code:** 13783551

   (b) **ISIN:** XS0137835517

7. **Identity of Managers:**

   Royal Bank of Canada Europe Limited
   UniCredit Banca Mobiliare S.p.A.
   Caboto Holding SIM S.p.A.
   Deutsche Bank AG London
   DZ BANK AG
   Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
   ING Bank N.V., London Branch
   KBC Bank NV
   The Toronto-Dominion Bank

8. **Provisions for Bearer Notes:**

   (a) **Exchange Date:** Not earlier than December 9, 2001.

   (b) **Permanent Global Note:** Yes

   (c) **Definitive Bearer Notes:** No

9. **Other Address at which Bank Information available:** None

**General Information**

The Bank's latest Information Statement was issued on September 20, 2001.

The following additional selling restrictions apply to the issue:

1. **United States:** TEFRA D Rules apply

   The Notes are subject to United States tax law restrictions. Notes may not be offered, sold or delivered, directly or indirectly, within the United States or to United States persons except to the extent permitted in the Terms Agreement.
2. Poland: Each Manager has represented and agreed that it has not offered or sold and will not offer or sell any Notes in Poland as part of its initial distribution except to Polish corporate or financial institutions which have relevant foreign exchange permits or authorisations and provided that any such offer or sale will not constitute public trading in Poland pursuant to the Act on Public Trading in Securities of August 21, 1997.

3. United Kingdom: Each Manager has represented and agreed that it has complied and will comply with all applicable provisions of the Financial Services Act 1986 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

By: