International Bank for Reconstruction and Development

Issue of
US$4,000,000,000 0.50 per cent. Notes due November 26, 2013
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (”IBRD”)

2. (i) Series Number: 10664
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“US$”)

4. Aggregate Nominal Amount:
   (i) Series: US$4,000,000,000
   (ii) Tranche: US$4,000,000,000

5. (i) Issue Price: 99.988 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: US$3,996,520,000

6. Specified Denominations (Condition 1(b)): US$1,000 and integral multiples thereof

7. Issue Date: October 26, 2011

8. Maturity Date (Condition 6(a)): November 26, 2013

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): None
13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable

(i) Rate of Interest: 0.50 per cent. per annum payable semi-annually in arrear

(ii) Interest Payment Date(s): May 26 and November 26 in each year, commencing on November 26, 2011 to and including the Maturity Date

(iii) Fixed Coupon Amount: US$2.50 per minimum Specified Denomination

(iv) Broken Amount: Initial Broken Amount of US$0.42 per minimum Specified Denomination, payable on November 26, 2011

(v) Day Count Fraction (Condition 5(l)): 30/360

(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): At par

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:

Fed Bookentry Notes available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York


23. Other final terms: Not Applicable
DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:
   - BNP Paribas: US$947,500,000
   - Citigroup Global Markets Inc.: US$947,500,000
   - Daiwa Capital Markets
   - Europe Limited: US$947,500,000
   - RBC Capital Markets, LLC: US$947,500,000
   - FTN Financial Securities Corp: US$100,000,000
   - Jefferies & Company, Inc.: US$100,000,000
   - CastleOak Securities LP: US$10,000,000

(ii) Stabilizing Manager(s) (if any):
   - Not Applicable

25. If non-syndicated, name of Dealer: Not Applicable

26. Total commission and concession: 0.075 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: US459058CB79

29. Common Code: 069723870

30. CUSIP: 459058CB7

31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and The Depository Trust Company and the relevant identification number(s):
   - Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, société anonyme

32. Delivery: Delivery against payment

33. Intended to be held in a manner which would allow Eurosystem eligibility:
   - Not Applicable

GENERAL INFORMATION

IBRD’s most recently published Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.
RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................

Name:
Title:
Duly authorized