Final Terms dated 1 November 2012

International Bank for Reconstruction and Development

Issue of MXN 300,000,000 3.75 per cent. Fixed Rate Notes due November 6, 2014

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES
1. Issuer: International Bank for Reconstruction and Development ("IBRD")
2. (i) Series Number: 10855
   (ii) Tranche Number: 1
3. Specified Currency or Currencies
   (Condition 1(d)): Mexican Pesos (“MXN”)
4. Aggregate Nominal Amount:
   (i) Series: MXN 300,000,000
   (ii) Tranche: MXN 300,000,000
5. (i) Issue Price: 100.725 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: MXN 298,800,000
6. Specified Denomination
   (Condition 1(b)): MXN 10,000
7. Issue Date: 6 November 2012
8. Maturity Date (Condition 6(a)): 6 November 2014
9. Interest Basis (Condition 5): 3.75 per cent. Fixed Rate
   (further particulars specified below)
10. Redemption/Payment Basis
    (Condition 6): Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Not Applicable
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE
16. Fixed Rate Note Provisions
    (Condition 5(a)): Applicable
    (i) Rate(s) of Interest: 3.75 per cent. per annum payable annually in arrear
    (ii) Interest Payment Date(s): 6 November 2013 and 6 November 2014
    (iii) Fixed Coupon Amount(s): MXN 375 per Specified Denomination
(iv) Broken Amount(s): Not Applicable
(v) Day Count Fraction (Condition 5(l)): Actual / Actual ICMA
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): MXN 10,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, Mexico City, New York,
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION
24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
(ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: J.P. Morgan Securities plc
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Mexico

The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.

OPERATIONAL INFORMATION
28. ISIN Code: XS0851651512
29. Common Code: 085165151
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No
GENERAL INFORMATION
IBRD’s most recent Information Statement was issued on 19 September 2012.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................
Name: ......................................................
Title: ....................................................... 
Duly authorized