Final Terms dated 14 January 2014

International Bank for Reconstruction and Development

Issue of ZAR 300,000,000 5.75 per cent. Notes due 15 September 2015

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 11032
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): South African Rand (“ZAR”)

4. Aggregate Nominal Amount:
   (i) Series: ZAR 300,000,000
   (ii) Tranche: ZAR 300,000,000

5. (i) Issue Price: 100.650 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: ZAR 298,575,000

6. Specified Denominations (Condition 1(b)): ZAR 5,000

7. Issue Date: 17 January 2014

8. Maturity Date (Condition 6(a)): 15 September 2015

9. Interest Basis (Condition 5): 5.75 per cent. Fixed Rate

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Not Applicable

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
   (i) Rate of Interest: 5.75 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): 15 September in each year, commencing on 15 September 2014 to and including the Maturity Date
(iii) Fixed Coupon Amount(s): ZAR 287.50 per Specified Denomination
(iv) Broken Amount(s): Initial Broken Amount of ZAR 189.83 per Specified Denomination, payable on 15 September 2014
(v) Day Count Fraction (Condition 5(l)): Actual/Actual (ICMA)
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): ZAR 5,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York and Johannesburg
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION
24. (i) If syndicated, names of Managers and underwriting commitments: Citigroup Global Markets Limited ZAR 150,000,000
(ii) Stabilizing Manager(s) (if any): Danske Bank A/S ZAR 150,000,000
25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: South Africa
   The Dealer has represented and agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within the Republic of South Africa or to any person, corporate or other entity resident in the Republic of South Africa.

OPERATIONAL INFORMATION
28. ISIN Code: XS1017163764
29. Common Code: 101716376
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION
IBRD’s most recent Information Statement was issued on 18 September 2013.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.
Signed on behalf of IBRD:

By:
Name:
Title:
Duly authorized