Final Terms dated October 31, 2014
International Bank for Reconstruction and Development

Issue of MXN 1,000,000,000 2.625 per cent. Fixed Rate Notes due November 7, 2016
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES
1. Issuer: International Bank for Reconstruction and Development ("IBRD")
2. (i) Series Number: 11140
   (ii) Tranche Number: 1
3. Specified Currency or Currencies (Condition 1(d)):
   Mexican Pesos ("MXN")
4. Aggregate Nominal Amount:
   (i) Series: MXN 1,000,000,000
   (ii) Tranche: MXN 1,000,000,000
5. (i) Issue Price:
   100.9035 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds:
   MXN 997,785,000
6. Specified Denomination (Condition 1(b)):
   MXN 10,000
7. Issue Date: November 6, 2014
8. Maturity Date (Condition 6(a)): November 7, 2016
9. Interest Basis (Condition 5):
   2.625 per cent. Fixed Rate (further particulars specified below in Term 16)
10. Redemption/Payment Basis (Condition 6):
    Redemption at par
11. Change of Interest or Redemption/Payment Basis:
    Not Applicable
12. Call/Put Options (Condition 6):
    Not Applicable
13. Status of the Notes (Condition 3):
    Unsecured and unsubordinated
14. Listing:
    Luxembourg Stock Exchange
15. Method of distribution:
    Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE
16. Fixed Rate Note Provisions (Condition 5(a)):
    Applicable
    (i) Rate(s) of Interest: 2.625 per cent. per annum payable annually in arrear
(ii) Interest Payment Date(s): November 7, 2015 and the Maturity Date
(iii) Fixed Coupon Amount(s): MXN 262.50 per Specified Denomination
(iv) Broken Amount(s): MXN 263.22 per Specified Denomination payable on 7 November 2015
(v) Day Count Fraction (Condition 5(l)): Actual/Actual (ICMA)
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): MXN 10,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(e)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes:
   Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):
   London, Mexico City and New York
22. Governing law (Condition 14): English
23. Other final terms:
   The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close of business on the calendar day before the due date for payment thereof (the “Record Date”)."

DISTRIBUTION
24. (i) If syndicated, names of Managers and underwriting commitments:
   J.P. Morgan Securities plc: MXN 500,000,000
   The Toronto-Dominion Bank: MXN 500,000,000
(ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions:
   Mexico
   Each Manager has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico
OPERATIONAL INFORMATION

28. ISIN Code: XS1132449254
29. Common Code: 113244925
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION
IBRD's most recent Information Statement was issued on September 16, 2014.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..................................................

Name:
Title:
Duly authorized