Final Terms dated March 1 2012

International Bank for Reconstruction and Development

Issue of USD20,000,000 Callable Zero Coupon Notes due March 6, 2042

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")

2. (i) Series Number: 4063
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollar ("USD")

4. Aggregate Nominal Amount: (i) Series: USD20,000,000
   (ii) Tranche: USD20,000,000

5. (i) Issue Price: 100 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: USD20,000,000

6. Specified Denominations (Condition 1(b)): USD1,000,000

7. Issue Date: March 6, 2012

8. Maturity Date (Condition 6(a)): March 6, 2042

9. Interest Basis (Condition 5): Zero Coupon
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable.

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated
PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Zero Coupon Note Provisions (Condition 5(c)):
   (i) Amortization Yield (Condition 6(c)(ii)): 4.30 per cent. per annum
   (ii) Day Count Fraction (Condition 5(1)): 30/360
   (iii) Any other formula/basis of determining amount payable: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)):
   (i) Optional Redemption Date(s): As set out in Term 17(ii) below.
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):

   The Optional Redemption Amount for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

<table>
<thead>
<tr>
<th>Optional Redemption Date</th>
<th>Optional Redemption Amount expressed as a percentage of the Specified Denomination</th>
</tr>
</thead>
<tbody>
<tr>
<td>March 6, 2013</td>
<td>104.300000 per cent.</td>
</tr>
<tr>
<td>March 6, 2014</td>
<td>108.784900 per cent.</td>
</tr>
<tr>
<td>March 6, 2015</td>
<td>113.462651 per cent.</td>
</tr>
<tr>
<td>March 6, 2016</td>
<td>118.341545 per cent.</td>
</tr>
<tr>
<td>March 6, 2017</td>
<td>123.430231 per cent.</td>
</tr>
<tr>
<td>March 6, 2018</td>
<td>128.737731 per cent.</td>
</tr>
<tr>
<td>March 6, 2019</td>
<td>134.273453 per cent.</td>
</tr>
<tr>
<td>March 6, 2020</td>
<td>140.047212 per cent.</td>
</tr>
<tr>
<td>March 6, 2021</td>
<td>146.069242 per cent.</td>
</tr>
<tr>
<td>March 6, 2022</td>
<td>152.350219 per cent.</td>
</tr>
<tr>
<td>March 6, 2023</td>
<td>158.901279 per cent.</td>
</tr>
<tr>
<td>March 6, 2024</td>
<td>165.734034 per cent.</td>
</tr>
<tr>
<td>March 6, 2025</td>
<td>172.860597 per cent.</td>
</tr>
<tr>
<td>March 6, 2026</td>
<td>180.293603 per cent.</td>
</tr>
<tr>
<td>March 6, 2027</td>
<td>188.046228 per cent.</td>
</tr>
<tr>
<td>March 6, 2028</td>
<td>196.132216 per cent.</td>
</tr>
<tr>
<td>March 6, 2029</td>
<td>204.565901 per cent.</td>
</tr>
</tbody>
</table>
(iii) Notice period: 5 London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): 353.613839 per cent. of the Aggregate Nominal Amount (which for the avoidance of doubt equates to USD 3,536,138.39 per Specified Denomination)

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Registered Notes:

   Global Registered Certificate available on Issue Date

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York

23. Governing law (Condition 14): English

24. Other final terms: Not Applicable

DISTRIBUTION

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

   (ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: Citigroup Global Markets Limited

27. Total commission and concession: Not Applicable

28. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

29. ISIN Code: XS0752046804

30. Common Code: 075204680

31. Delivery: Delivery against payment
32. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD's most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:
Title:
Duly authorized