Final Terms dated March 14, 2012

International Bank for Reconstruction and Development

Issue of USD50,000,000 Callable Zero Coupon Notes due March 19, 2027

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")

2. (i) Series Number: 4066
   (ii) Tranche Number: 1

3. Specified Currency or Currencies
   (Condition 1(d)): United States Dollar ("USD")

4. Aggregate Nominal Amount:
   (i) Series: USD50,000,000
   (ii) Tranche: USD50,000,000

5. (i) Issue Price: 100 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: USD50,000,000

6. Specified Denominations
   (Condition 1(b)): USD1,000,000

7. Issue Date: March 19, 2012

8. Maturity Date (Condition 6(a)): March 19, 2027

9. Interest Basis (Condition 5): Zero Coupon
   (further particulars specified below)

10. Redemption/Payment Basis
    (Condition 6): Each Note will be redeemed at its Optional
        Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as
        applicable.

11. Change of Interest or
    Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated
PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Zero Coupon Note Provisions (Condition 5(c)):
   (i) Amortization Yield (Condition 6(c)(ii)):
       3.40 per cent. per annum
   (ii) Day Count Fraction (Condition 5(1)):
       30/360
   (iii) Any other formula/basis of determining amount payable:
       Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)):
   (i) Optional Redemption Date(s):
       As set out in Term 17(ii) below.
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):
       The Optional Redemption Amount for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

<table>
<thead>
<tr>
<th>Optional Redemption Date</th>
<th>Optional Redemption Amount expressed as a percentage of the Specified Denomination</th>
</tr>
</thead>
<tbody>
<tr>
<td>March 19, 2013</td>
<td>103.400000 per cent.</td>
</tr>
<tr>
<td>March 19, 2014</td>
<td>106.915600 per cent.</td>
</tr>
<tr>
<td>March 19, 2015</td>
<td>110.550730 per cent.</td>
</tr>
<tr>
<td>March 19, 2016</td>
<td>114.309455 per cent.</td>
</tr>
<tr>
<td>March 19, 2017</td>
<td>118.195977 per cent.</td>
</tr>
<tr>
<td>March 19, 2018</td>
<td>122.214640 per cent.</td>
</tr>
<tr>
<td>March 19, 2019</td>
<td>126.369938 per cent.</td>
</tr>
<tr>
<td>March 19, 2020</td>
<td>130.666516 per cent.</td>
</tr>
<tr>
<td>March 19, 2021</td>
<td>135.109177 per cent.</td>
</tr>
<tr>
<td>March 19, 2022</td>
<td>139.702889 per cent.</td>
</tr>
<tr>
<td>March 19, 2023</td>
<td>144.452787 per cent.</td>
</tr>
<tr>
<td>March 19, 2024</td>
<td>149.364182 per cent.</td>
</tr>
<tr>
<td>March 19, 2025</td>
<td>154.442564 per cent.</td>
</tr>
<tr>
<td>March 19, 2026</td>
<td>159.693611 per cent.</td>
</tr>
</tbody>
</table>
   (iii) Notice period:
       5 London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6):
    165.123194 per cent. of the Aggregate Nominal Amount (which for the avoidance of doubt equates to USD 1,651,231.94 per Specified Denomination)
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York

23. Governing law (Condition 14): English

24. Other final terms: Not Applicable

DISTRIBUTION

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

(ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: Citigroup Global Markets Limited

27. Total commission and concession: Not Applicable

28. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

29. ISIN Code: XS0756468798

30. Common Code: 075646879

31. Delivery: Delivery against payment

32. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch

33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.
RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:

Name:
Title:
Duly authorized