Final Terms dated March 21, 2012

International Bank for Reconstruction and Development

Issue of USD 250,000,000 Callable Fixed Rate Notes due March 26, 2014

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")

2. (i) Series Number: 4071
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollar ("USD")

4. Aggregate Nominal Amount:
   (i) Series: USD 250,000,000
   (ii) Tranche: USD 250,000,000

5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount

6. Specified Denominations (Condition 1(b)): USD 1,000

7. Issue Date: March 26, 2012

8. Maturity Date (Condition 6(a)): March 26, 2014

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Call Option (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: None

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
   (i) Rates of Interest: 0.50 per cent. per annum payable semi-annually in arrear
   (ii) Interest Payment Date(s): March 26 and September 26 in each year, from and including September 26, 2012 to and including March 26, 2014
   (iii) Broken Amount(s): Not Applicable
   (iv) Day Count Fraction (Condition 5(l)): 30/360
   (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)): Applicable
   (i) Optional Redemption Date(s): March 26, 2013, June 26, 2013, September 26, 2013 and December 26, 2013
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 1,000 per Specified Denomination plus any accrued and unpaid interest
   (iii) Notice period: Five (5) London and New York Business Days prior to the Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 1,000 per Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions
GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)):
    Registered Notes:
    Global Registered Certificate available on Issue Date

21. New Global Note:
    No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):
    New York and London

23. Governing law (Condition 14):
    New York

24. Other final terms:
    Not Applicable

DISTRIBUTION

25. (i) If syndicated, names of Managers and underwriting commitments:
    Not Applicable

   (ii) Stabilizing Manager(s) (if any):
    Not Applicable

26. If non-syndicated, name of Dealer:
    BNP Paribas

27. Additional selling restrictions:
    Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code:
    US45905UKT06

29. Common code:
    075894228

30. CUSIP:
    45905UKT0

31. Delivery:
    Delivery against payment

32. Registrar and Transfer Agent (if any):
    Citibank, N.A., London Branch

33. Intended to be held in a manner which would allow Eurosystem eligibility:
    No
GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on October 4, 2011.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ...............................................................  
Name:  
Title:  
Duly authorized