Final Terms dated September 29, 2014

International Bank for Reconstruction and Development

Issue of USD 1,000,000,000 Callable 0.30 per cent. Fixed Rate Notes due October 28, 2015

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")

2. (i) Series Number: 4304
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollar ("USD")

4. Aggregate Nominal Amount:
   (i) Series: USD 1,000,000,000
   (ii) Tranche: USD 1,000,000,000

5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount

6. Specified Denominations (Condition 1(b)): USD 1,000

7. Issue Date: October 2, 2014

8. Maturity Date (Condition 6(a)): October 28, 2015

9. Interest Basis (Condition 5): 0.30 per cent. Fixed Rate (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Call Option (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: None

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
   (i) Rates of Interest: 0.30 per cent. per annum payable in arrear
   (ii) Interest Payment Date(s): April 2, 2015, October 2, 2015 and October 28, 2015
   (iii) Day Count Fraction (Condition 5(l)): 30/360
   (iv) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)):
   (i) Optional Redemption Date(s): April 2, 2015, July 2, 2015 and October 2, 2015
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 1,000 per Specified Denomination plus any accrued and unpaid interest thereon
   (iii) Notice period: Not less than five (5) London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 1,000 per Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Registered Notes:
    Global Registered Certificate available on Issue Date

21. New Global Note: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):
   New York and London

23. Governing law (Condition 14):
   New York

24. Other final terms:
   "The first sentence of Condition 7(a)(ii) is hereby replaced by the following: "Interest (which for the purpose of this Condition 7(a) shall include all Instalment Amounts other than final Instalment Amounts) on Registered Notes shall be paid to the person shown on the Register at the close of business on the calendar day before the due date for payment thereof (the "Record Date")."

**DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
   (ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: BNP Paribas

27. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

28. ISIN Code: US45905U7C21

29. CUSIP 45905U7C2

30. Delivery: Delivery against payment

31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch

32. Intended to be held in a manner which would allow Eurosystem eligibility: No
GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on September 16, 2014.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:
Name:
Title:
Duly authorized