Final Terms dated February 18, 2015

International Bank for Reconstruction and Development

Issue of USD 250,000,000 Callable 1.40 per cent. Fixed Rate Notes due February 27, 2018

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 4350
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)):
   United States Dollars (“USD”)

4. Aggregate Nominal Amount:
   (i) Series: USD 250,000,000
   (ii) Tranche: USD 250,000,000

5. Issue Price: 100 per cent. of the Aggregate Nominal Amount

6. Specified Denominations (Condition 1(b)):
   USD 1,000 and integral multiples thereof

7. Issue Date: February 27, 2015

8. Maturity Date (Condition 6(a)): February 27, 2018

9. Interest Basis (Condition 5):
   Fixed Rate
   (further particulars specified below in Term 16)

10. Redemption/Payment Basis (Condition 6):
    Redemption at par

11. Change of Interest or Redemption/Payment Basis:
    Not Applicable

12. Call/Put Options (Condition 6):
    Call Option
    (further particulars specified below in Term 17)

13. Status of the Notes (Condition 3):
    Unsecured and unsubordinated

14. Listing:
    None

15. Method of distribution:
    Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
    Applicable
    (i) Rates of Interest: 1.40 per cent. per annum payable semi-annually in arrear
(ii) Interest Payment Dates: February 27 and August 27 in each year, from and including August 27, 2015 to and including the Maturity Date

(iii) Day Count Fraction: 30/360
(iv) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Call Option (Condition 6(d)): Applicable
   (i) Optional Redemption Dates(s): February 27, May 27, August 27, and November 27 in each year, from and including May 27, 2015, to and including November 27, 2017
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 1,000 per minimum Specified Denomination, plus any accrued and unpaid interest thereon to the relevant Optional Redemption Date
   (iii) Notice period: Not less than five (5) New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6):
   USD 1,000 per minimum Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20. Form of Notes (Condition 1(a)): Fed Bookentry Notes
    Fed Bookentry Notes available on Issue Date

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):
    New York


24. Other final terms: Not Applicable

**DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
   (ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: TD Securities (USA) LLC

27. Total commission and concession: Not Applicable

28. Additional selling restrictions: Not Applicable

**OPERATIONAL INFORMATION**

29. ISIN Code: US459058EA78
30. Common Code: 119176310
31. CUSIP: 459058 EA7
32. Any clearing system(s) other than Bookentry system of the Federal Reserve Banks;
   Euroclear Bank S.A./N.V.,
   Clearstream Banking, société
   anonyme and The Depository Trust
   Company and the relevant
   identification number(s):
   Euroclear Bank S.A./N.V.; Clearstream Banking, société
   anonyme

33. Delivery: Delivery against payment

34. Intended to be held in a manner which Not Applicable
   would allow Eurosystem eligibility:

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on September 16, 2014.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ......

Name:
Title:
Duly authorized