

- ☒ The World Bank provides investors with Discount Notes – flexible and customized short-term investment products.
- ☒ These discount notes are offered in maturities of 360 days or less in the US and Euro dollar markets.
- ☒ Net proceeds will be used in the general operations of the World Bank.

Where to access information on Discount Notes

Discount note posting rates are available on Bloomberg's ADN page under the World Bank option ("WBDN"). Your portfolio managers can also contact any of the following dealers:

- ☒ Barclays Capital
- ☒ HSBC
- ☒ Goldman Sachs
- ☒ Merrill Lynch
- ☒ UBS

The Discount Note Program's Supplemental Information Statement can be found on the World Bank's website: <http://treasury.worldbank.org/web/DiscountNotesNov08.pdf>

For contact details of dealers, please e-mail: debtsecurities@worldbank.org.

Product Features

AGGREGATE FACE AMOUNT US\$50,000 and higher per maturity date (360 days or less)

DENOMINATIONS US\$1,000, US\$5,000, US\$25,000, US\$100,000, and US\$1,000,000

Characteristics

- ☒ Eligible as security for advances by federal reserve banks to member banks
- ☒ Eligible for investment by fiduciary and trust funds, savings banks, and insurance companies.
- ☒ Governing Law – New York
- ☒ Fiscal Agent – Federal Reserve Bank of New York