Final Terms dated 12 August 2009
International Bank for Reconstruction and Development

Issue of MXN650,000,000 5.50 per cent. Fixed Rate Notes due February 21, 2011 under the Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)
2. (i) Series Number: 10308
   (ii) Tranche Number: 1
3. Specified Currency or Currencies (Condition 1(d)): Mexican Pesos (“MXN”)
4. Aggregate Nominal Amount:
   (i) Series: MXN650,000,000
   (ii) Tranche: MXN650,000,000
5. (i) Issue Price: 101.00 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: MXN649,187,500
6. Specified Denominations (Condition 1(b)):
   MXN20,000
7. Issue Date: 14 August 2009
8. Maturity Date (Condition 6(a)): 21 February 2011
9. Interest Basis (Condition 5): 5.50 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis (Condition 6): Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Not Applicable
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
   (i) Rate(s) of Interest: 5.50 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): 21 February 2010 and 21 February 2011
   (iii) Fixed Coupon Amount(s): MXN1,100 per Specified Denomination
PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): MXN20,000 per Specified Denomination

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes:
   Global Registered Certificate available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York, Mexico City

22. Governing law (Condition 14): English

23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

   (ii) Stabilizing Manager(s) (if any): Not Applicable

25. If non-syndicated, name of Dealer: J.P. Morgan Securities Ltd.

26. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Mexico
   The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.

OPERATIONAL INFORMATION

28. ISIN Code: XS0445101388

29. Common Code: 044510138

30. Delivery: Delivery against payment

31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch

32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable
GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on 25 September 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.
RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................

Name:
Title:

Duly authorized