Final Terms dated April 22, 2010

International Bank for Reconstruction and Development

Issue of
US$3,500,000,000 1.75 per cent. Notes due July 15, 2013
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES
1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 10450
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“US$”)

4. Aggregate Nominal Amount:
   (i) Series: US$3,500,000,000
   (ii) Tranche: US$3,500,000,000

5. (i) Issue Price: 99.619 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: US$3,483,165,000

6. Specified Denominations (Condition 1(b)): US$1,000 and integral multiples thereof

7. Issue Date: April 27, 2010

8. Maturity Date (Condition 6(a)): July 15, 2013

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): None
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
   (i) Rate of Interest: 1.75 per cent. per annum payable semi-annually in arrear
   (ii) Interest Payment Date(s): January 15 and July 15 in each year, commencing on July 15, 2010 to and including the Maturity Date
   (iii) Fixed Coupon Amount: US$8.75 per Specified Denomination
   (iv) Broken Amount: Initial Broken Amount of US$3.79 per Specified Denomination, payable on July 15, 2010
   (v) Day Count Fraction (Condition 5(l)): 30/360
   (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): At par
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:
   Fed Bookentry Notes available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York
23. Other final terms: Not Applicable
DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:

Deutsche Bank AG, London Branch: US$818,750,000
J.P. Morgan Securities Ltd.: US$818,750,000
Morgan Stanley & Co.
International plc: US$818,750,000
RBS Securities Inc.: US$818,750,000
Barclays Bank PLC: US$100,000,000
Citigroup Global Markets Inc.: US$5,000,000
Credit Suisse Securities (Europe) Limited: US$50,000,000
Daiwa Capital Markets Europe Limited: US$20,000,000
BNP Paribas Securities Corp.: US$5,000,000
Banc of America Securities LLC: US$5,000,000
Goldman Sachs International: US$5,000,000
HSBC Securities (USA) Inc.: US$5,000,000
Nomura International plc: US$5,000,000
RBC Capital Markets Corporation: US$5,000,000
Skandinaviska Enskilda Banken AB (publ): US$5,000,000
SG Americas Securities, LLC: US$5,000,000
TD Securities (USA) LLC: US$5,000,000
UBS Limited: US$5,000,000

(ii) Stabilizing Manager(s) (if any):

Not Applicable

25. If non-syndicated, name of Dealer: Not Applicable

26. Total commission and concession: 0.100 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: US459058AN36

29. Common Code: 050515044

30. CUSIP: 459058AN3

31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and The Depository Trust Company and the relevant identification number(s):

Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, société anonyme

32. Delivery: Delivery against payment
33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION
IBRD’s most recently published Information Statement was issued on September 28, 2009.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..............................................................

Name:
Title:
Duly authorized