Final Terms dated August 23, 2010

International Bank for Reconstruction and Development

Issue of

US$2,000,000,000 1.125 per cent. Notes due August 25, 2014

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 10504
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“US$”)

4. Aggregate Nominal Amount:
   (i) Series: US$2,000,000,000
   (ii) Tranche: US$2,000,000,000

5. (i) Issue Price: 99.556 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: US$1,988,920,000.00

6. Specified Denominations (Condition 1(b)): US$1,000 and integral multiples thereof

7. Issue Date: August 25, 2010

8. Maturity Date (Condition 6(a)): August 25, 2014

9. Interest Basis (Condition 5): Fixed Rate (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): None

13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable

   (i) Rate of Interest: 1.125 per cent. per annum payable semi-annually in arrear

   (ii) Interest Payment Date(s): August 25 and February 25 in each year, commencing on February 25, 2011 to and including the Maturity Date

   (iii) Fixed Coupon Amount: US$5.63 per Specified Denomination

   (iv) Day Count Fraction (Condition 5(l)): 30/360

   (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): At par

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:
    Fed Bookentry Notes available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York


23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:

   Credit Suisse Securities (Europe) Limited US$666,668,000
   Deutsche Bank AG, London Branch US$666,666,000
   UBS Limited US$666,666,000

   (ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Not Applicable

26. Total commission and concession: 0.110 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: US459058AY90

29. Common Code: 053632483

30. CUSIP: 459058AY9

31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and The Depository Trust Company and the relevant identification number(s): Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, société anonyme

32. Delivery: Delivery against payment

33. Intended to be held in a manner which would allow Eurosystm eligibility: Not Applicable

GENERAL INFORMATION

IBRD’s most recently published Information Statement was issued on September 28, 2009. That Information Statement, together with IBRD’s Management’s Discussion & Analysis and Financial Statements for the fiscal year ended June 30, 2010 (filed with the U.S. Securities and Exchange Commission on August 5, 2010), are incorporated by reference in the Prospectus.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..................................................

Name: ..............................................

Title: ..............................................

Duly authorized