



Global Bonds

Benefits to Investors

■ Credit Quality

- AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
- Backed by 187 member governments, including the US, Japan, Germany, France, and UK
- BIS Basel II 0% risk weighting

■ Liquidity

- Large issue size
- Diverse investor base geographically and across investor types
- Multiple clearing systems
- Traded in secondary market on electronic platforms
- Underwriters commit to secondary market making

■ Portfolio Opportunities

- Diversification of triple-A holdings; secondary market performance; rarity value

Global Bonds

	AMOUNT		COUPON	MATURITY DATE
USD	3	Billion	Floating	2011
USD	6.350	Billion	2%	2012
CAD	850	Million	4.3%	2012
USD	1.150	Billion	3.625%	2013
USD	3.5	Billion	1.75%	2013
USD	1.720	Billion	3.5%	2013
GBP	900	Million	1.25%	2013
NZD	350	Million	7.5%	2014
USD	4.2	Billion	1.125%	2014
AUD	1.4	Billion	5.5%	2014
NZD	1.025	Billion	5.375%	2014
AUD	1.5	Billion	5.75%	2015
NOK	3	Billion	3.375%	2015
USD	4.5	Billion	2.375%	2015
USD	5	Billion	2.125%	2016
USD	1	Billion	5%	2016
AUD	1	Billion	6%	2016
TRY	750	Million	13.625%	2017
CHF	425	Million	2.75%	2019
EUR	3	Billion	3.875%	2019
AUD	1.5	Billion	5.75%	2019
AUD	1.1	Billion	5.75%	2020
USD	1.250	Billion	7.625%	2023
USD	750	Million	4.75	2035

Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

- US Dollar (1989)
- New Zealand Dollar (1990)
- Japanese Yen (1992)
- Deutsche Mark (1993)
- Mexican Peso (2006)
- Turkish Lira (2007)

Typical Terms (USD or EURO)

ISSUE SIZE	1-3 billion
MATURITY	2, 5, 7, 10 or 30 years
COUPON	Fixed, 30/360, semiannual
DENOMINATION	1,000 or multiples thereof
LISTING	Luxembourg
FORM OF NOTES	Registered, Fed Bookentry notes (only USD)
CLEARING	Euroclear, Clearstream, Fedwire (only USD)
GOVERNING OF LAW	New York (for USD), English (for EUR)