

## FINANCIAL TERMS OF IDA SUF/TRANSITIONAL SUPPORT FINANCING CHOICE WORKSHEET

**PLEASE COMPLETE THE FORM ELECTRONICALLY. PRINT THE COMPLETED FORM AND SIGN**  
 (Use the tab-key to move to shaded areas and enter information. Click where instructed to select from the drop-down menu items)

### 1. FINANCING INFORMATION

1a	Country Name:
1b	Project or Program Name:
1c	Recipient:
1d	Currency of Financing (please select <b>ONE</b> ): <a href="#">Click here</a> <span style="float: right;">Financing Amount:</span> If the Financing is to be in more than one currency, please indicate currency and percentage for each currency:

### 2. SPREAD OVER REFERENCE RATE

Please select only **ONE** of the following options:

Fixed Spread OR  Variable Spread

### 3. REPAYMENT TERMS

3a	Please select payment dates: <a href="#">Select Days</a> of <a href="#">Select Months</a> of each year.
3b	Grace period. Please specify number of years (from 0-19.5): <span style="float: right;">Year(s)</span>
3c	Total repayment term including grace period (not beyond final maturity limits). Please specify number of years (from 0-35): Year(s)
3d	Please select only <b>ONE</b> of the following options:  <input type="checkbox"/> Repayment schedule linked to commitment OR  <input type="checkbox"/> Repayment schedule linked to disbursement ( <i>NOTE: if repayment schedule linked to disbursement is selected, the only amortization profiles available are: i. Level Repayment or ii. Annuity Repayment</i> )
3e	Please select only <b>ONE</b> of the following amortization profiles:  <input type="checkbox"/> i. Level Repayment <span style="margin-left: 100px;"><input type="checkbox"/> ii. Annuity Repayment</span> <span style="margin-left: 100px;"><input type="checkbox"/> iii. Bullet Repayment</span> <input type="checkbox"/> iv. Other Tailored Repayment (Please specify scheduled payment dates and payment amounts to be paid on principal payment dates. If additional space is required, please attach a separate sheet.)  <div style="border: 1px solid black; height: 100px; width: 100%;"></div>

### 4. FRONT-END FEE

Please select only **ONE** of the following options:

Financed out of the proceeds of the Financing (capitalized)  
 OR  
 Recipient will pay upfront from own resources

## 5. CONVERSION OPTION

Please select only *ONE* of the following options:

- 5a  All conversion options (Currency conversions, Interest rate conversions and Caps/Collars)
- No conversion option

If Recipient chooses to have conversion options, please select *ONLY* one of the alternatives below for Caps/Collars:

- 5b  Cap/Collar premium to be financed out of the proceeds of the Financing (as long as there are available funds to be disbursed)
- Cap/Collar premium paid by the Recipient from own resources

## 6. AUTOMATIC RATE CONVERSION OPTION

- Automatic rate fixing of new disbursement (ARF)

*NOTE: Only select this option if you want IDA to automatically fix the interest rate of each disbursement of the Financing.*

Please specify either:

Period: (equal to one or more Interest Periods):

[Click here](#)

OR

Amount (minimum of USD 3m dollars or 10% of the Financing amount, whichever is higher)

*NOTE: The ARF option by amount is not available for Financing with repayment schedule linked to disbursement.*

Automatic Currency Conversion upon Disbursement:

*NOTE: This option will automatically convert each Financing disbursement and its currency of repayment into another currency, including local currency. Please contact Financial Advisory & Banking for available currencies, amounts, tenors, and rates as well as for specific instructions and forms related to this option.*

## 7. RECIPIENT'S RATIONALE STATEMENT FOR CHOICE OF TERMS OF THE FINANCING

## 8. REPRESENTATION

The Recipient represents that it has made its own independent decisions to obtain the Financing on the terms contained in this Worksheet and as to whether the Financing is appropriate for it based upon its own judgment. The Recipient is not relying on any communication (written or oral) of the World Bank as a recommendation to take the Financing upon the terms selected herein, it being understood that information and explanations related to the terms and conditions of the Financing will not be considered a recommendation to take the Financing. The Recipient further represents that it understands and accepts the terms, conditions and risks of the Financing.

## 9. RECIPIENT'S SIGNATURE AND DATE

Signature:

Date: