Final Terms dated March 30, 2009

International Bank for Reconstruction and Development

Issue of
US$6,000,000,000 2.00 per cent. Notes due April 2, 2012
under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 10256
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“US$”)

4. Aggregate Nominal Amount:
   (i) Series: US$6,000,000,000
   (ii) Tranche: US$6,000,000,000

5. (i) Issue Price: 99.725 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: US$5,977,500,000

6. Specified Denominations (Condition 1(b)): US$1,000 and integral multiples thereof

7. Issue Date: April 2, 2009

8. Maturity Date (Condition 6(a)): April 2, 2012

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): None
13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable
   
   (i) Rate of Interest: 2.00 per cent. per annum payable semi-annually in arrear
   
   (ii) Interest Payment Date(s): April 2 and October 2 in each year, commencing on October 2, 2009 to and including the Maturity Date
   
   (iii) Fixed Coupon Amount: US$10.00 per Specified Denomination
   
   (iv) Day Count Fraction (Condition 5(l)): 30/360
   
   (v) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): At par

18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Fed Bookentry Notes:
   
   Fed Bookentry Notes available on Issue Date

20. New Global Note: No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): New York, London


23. Other final terms: Not Applicable
DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:
   Citigroup Global Markets Inc.: US$1,365,000,000
   HSBC Securities (USA) Inc.: US$1,365,000,000
   J.P. Morgan Securities Ltd.: US$1,365,000,000
   Greenwich Capital Markets, Inc.: US$1,365,000,000
   Barclays Bank plc: US$60,000,000
   Credit Suisse Securities (Europe) Limited: US$60,000,000
   Daiwa Securities SMBC Europe Limited: US$60,000,000
   Deutsche Bank AG, London Branch: US$60,000,000
   Mitsubishi UFJ Securities International plc: US$60,000,000
   Merrill Lynch International: US$60,000,000
   Morgan Stanley & Co. International plc: US$60,000,000
   Nomura International plc: US$60,000,000
   UBS Limited: US$60,000,000

   (ii) Stabilizing Manager(s) (if any):
       Not Applicable

25. If non-syndicated, name of Dealer:
    Not Applicable

26. Total commission and concession: 0.100 per cent. of the Aggregate Nominal Amount

27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: US459058AH67

29. Common Code: 042241385

30. CUSIP: 459058AH6

31. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and The Depository Trust Company and the relevant identification number(s):
    Bookentry system of the Federal Reserve Banks; Euroclear Bank S.A./N.V.; Clearstream Banking, société anonyme

32. Delivery: Delivery against payment

33. Intended to be held in a manner which would allow Eurosystem eligibility:
    Not Applicable
GENERAL INFORMATION
IBRD’s most recently published Information Statement was issued on September 25, 2008.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ...........................................................

Name:
Title:
Duly authorized