

PRICING SUPPLEMENT



**INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT**

Global Debt Issuance Facility

No. 1341

TRY 100,000,000

13.125 per cent. Notes due April 25, 2007

Fortis Bank

KBC International Group

TD Securities

ING Financial Markets

LMF Servizi Finanziari SA

Rabobank International

RBC Capital Markets

RZB-Austria Raiffeisen Zentralbank Österreich AG

The date of this Pricing Supplement is April 21, 2005

This document ("Pricing Supplement") is issued to give details of an issue by the International Bank for Reconstruction and Development (the "Bank") under its Global Debt Issuance Facility.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Prospectus dated October 7, 1997 and all documents incorporated by reference therein (the "Prospectus"), and should be read in conjunction with the Prospectus. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meaning as in the Prospectus.

Terms and Conditions

The following items under this heading "Terms and Conditions" are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Notes for such issue:

| | | |
|-----------|---|--|
| 1 | No.: | 1341 |
| 2 | Aggregate Principal Amount: | TRY 100,000,000 |
| 3 | Issue Price: | 101.50 per cent. of the Aggregate Principal Amount |
| 4 | Issue (Settlement) Date: | April 25, 2005 |
| 5 | Form of Notes (Condition 1(a)): | Bearer Notes |
| 6 | Authorized Denomination (Condition 1(b)): | TRY 5,000 |
| 7 | Specified Currency (Condition 1(d)): | Turkish Lira ("TRY") |
| 8 | Maturity Date: | April 25, 2007 |
| 9 | Interest Basis (Condition 5): | Fixed Interest Rate |
| 10 | Fixed Interest Rate (Condition 5(l)) | |
| | (a) Interest Rate: | 13.125 per cent. per annum |
| | (b) Fixed Rate Interest Payment Dates: | April 25, 2006 and April 25, 2007 |
| | (c) Fixed Rate Day Count Fraction: | Actual/Actual-ISMA Actual/Actual-ISMA means the number of days from and including the date on which interest begins to accrue during the relevant period to but excluding the date on which it actually falls due, divided by the number of days in the relevant period (including the first day but excluding the last). |
| 11 | Relevant Financial Center: | Istanbul |
| 12 | Relevant Business Day: | Istanbul, New York and London. |
| 13 | Bank's Optional Redemption (Condition 6(e)): | No |
| 14 | Redemption at the Option of the Noteholders (Condition 6(f)): | No |
| 15 | Long Maturity Note (Condition 7(f)): | No |

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|-----------|---|---|
| 16 | Talons for Future Coupons to be Attached to Definitive Bearer Notes (Condition 7(h)): | No |
| 17 | Prescription (Condition 8): | |
| | (a) Principal: | 10 years |
| | (b) Interest: | 5 years |
| 18 | Early Redemption Amount (including accrued interest, if applicable) (Condition 9): | Principal amount of the Notes plus interest accrued thereon |
| 19 | Governing Law of the Notes: | English |

Other Relevant Terms

| | | |
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| 1 | Listing (if yes, specify Stock Exchange): | Yes. Luxembourg Stock Exchange |
| 2 | Details of Clearance System approved by the Bank and the Global Agent and Clearance and Settlement Procedures: | Clearstream Banking, société anonyme and Euroclear Bank S.A./N.V. as operator of the Euroclear System. Payment for the Notes will be on a delivery versus payment basis. |
| 3 | Syndicated: | Yes |
| 4 | If Syndicated: | |
| | (a) Liability: | Joint and Several |
| | (b) Lead Manager: | Fortis Bank nv-sa |
| | (c) Stabilizing Manager: | Fortis Bank nv-sa |
| 5 | Commissions and Concessions: | 0.50 per cent. combined management and underwriting commission and 1.00 per cent. selling concession. |
| 6 | Codes: | |
| | (a) Common Code: | 021565393 |
| | (b) ISIN: | XS0215653931 |
| 7 | Identity of Dealer(s)/Manager(s): | Fortis Bank nv-sa The Toronto-Dominion Bank KBC Bank NV ING Belgium N.V./S.A. LMF Servizi Finanziari SA Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. Royal Bank of Canada Europe Limited Raiffeisen Zentralbank Österreich Aktiengesellschaft |
| 8 | Provisions for Bearer Notes: | |
| | (a) Exchange Date: | Not earlier than June 4, 2006 |

- (b) Permanent Global Note: Yes
- (c) Definitive Bearer Notes: No

The Bank's latest Information Statement was issued on September 27, 2004.

- 9** United Kingdom: Each Manager is required to comply with all applicable provisions of the Financial Services and Markets Act 2000 with respect to anything done by it in relation to the Notes in, from or otherwise involving the United Kingdom.
- 10** Republic of Turkey: Each Manager has acknowledged that pursuant to Article 15 of Decree No. 32 containing the Foreign Exchange Rules of Turkey, the purchase and sale of the Notes issued in a foreign jurisdiction by the Managers to persons resident in Turkey are permitted and are not subject to restrictions, except that the transfers relating to the purchase or sale of such Notes should be made through authorised banks or intermediary institutions authorised to carry out securities transactions according to the Capital Market Legislation of Turkey. Each Manager has represented, warranted and agreed that it is not permitted to distribute any disclosure documents relating to the issue of the Notes in Turkey without observing the provisions of the Communique III, No. 20 of the Capital Market Board regarding the Sale of Foreign Capital Market Instruments in Turkey

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By:

Authorized Officer

**INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT**

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Washington, D.C. 20433

GLOBAL AGENT

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LISTING AGENT

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23, Avenue de la Porte Neuve
L-2085 Luxembourg

SPECIAL AGENT, PAYING AGENT AND TRANSFER AGENT

BNP Paribas Luxembourg
10A Boulevard Royal
L-2093 Luxembourg

LEGAL ADVISERS TO THE MANAGERS

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