Final Terms dated 5 September 2012
International Bank for Reconstruction and Development

Issue of COP 60,000,000,000 3.875 per cent. COP/USD FX Linked Notes due 10 September 2015 payable in United States Dollars

under the Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)  
2. (i) Series Number: 10814  
   (ii) Tranche Number: 1  
3. Specified Currency or Currencies (Condition 1(d)): The lawful currency of Colombia, the Colombian Peso (“COP”) provided that all payments in respect of the Notes will be made in United States Dollars (“USD”).  
4. Aggregate Nominal Amount:  
   (i) Series: COP 60,000,000,000  
   (ii) Tranche: COP 60,000,000,000  
5. (i) Issue Price: 100.9785 per cent. of the Aggregate Nominal Amount  
   (ii) Net Proceeds: COP 59,762,100,000 (equivalent to USD 32,746,356.16 at the COP/USD exchange rate of 1,825)  
6. Specified Denominations (Condition 1(b)): COP 10,000,000  
7. Issue Date: 10 September 2012  
8. Maturity Date (Condition 6(a)): 10 September 2015  
9. Interest Basis (Condition 5): 3.875 per cent. per annum Fixed Rate (further particulars specified below in Term 16)  
10. Redemption/Payment Basis (Condition 6): FX Linked Redemption as set out in Term 17  
11. Change of Interest or Redemption/Payment Basis: Not Applicable  
12. Call/Put Options (Condition 6): None  
13. Status of the Notes (Condition 3): Unsecured and unsubordinated  
14. Listing: Luxembourg Stock Exchange  
15. Method of distribution: Non-syndicated
PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):

   (i) Rate of Interest: 3.875 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date: 10 September in each year, commencing 10 September 2013 to and including the Maturity Date
   (iii) Fixed Coupon Amount: The Fixed Coupon Amount for the relevant Interest Periods shall be COP 387,500 per Specified Denomination, to be paid in USD, and calculated by the Calculation Agent on the COP Valuation Date as follows:

   \[ 387,500 \text{ divided by the COP Rate} \] (as defined below in Term 17).

   (iv) Broken Amount(s): Not Applicable
   (v) Day Count Fraction: Actual/Actual (ICMA)
   (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6):

The Final Redemption Amount per Specified Denomination will be payable in USD on the Maturity Date and calculated by the Calculation Agent as follows:

Specified Denomination divided by COP Rate.

Where:

“Calculation Agent” means Citibank, N.A., London Branch

“COP Rate” means, in respect of a COP Valuation Date, the COP/USD exchange rate, expressed as the amount of COP per one USD:

(a) determined by the Calculation Agent on the relevant COP Valuation Date by reference to the applicable “COP TRM” (COP02) Rate; or

(b) in the event that the “COP TRM” (COP02) Rate is not available on the applicable COP Valuation Date, determined by the Calculation Agent on the relevant COP Valuation Date by reference to the applicable EMTA COP Indicative Survey Rate (COP03) (if such rate is available); or

(c) in the event that both the “COP TRM” (COP02) Rate and the EMTA COP Indicative Survey Rate (COP03) are not available on the applicable COP Valuation Date, determined by the Calculation Agent on the relevant COP Valuation Date in good faith and in a commercially reasonable manner, having taken into account relevant market practice,
“COP TRM” (COP02) Rate means, in respect of a COP Valuation Date, the COP/USD fixing rate for USD, expressed as the amount of COP per one USD, for settlement on the same day reported by the Colombian Financial Superintendency (www.banrep.gov.co) as the “Tasa Representativa del Mercado (TRM)” (also referred to as the “Tasa de Cambio Representativa del Mercado” (TCRM)) as published on the Reuters Screen CO/COL03 Page opposite the caption “TCRM” below the heading “Hoy” at approximately 12:00 noon, Bogota time, on the first Bogota Business Day following the relevant COP Valuation Date (or such other page or service as may replace such page for the purposes of displaying such “COP TRM” (COP02) Rate), provided that the “COP TRM” (COP02) Rate found on the website of the Colombian Financial Superintendency shall prevail in case of conflict with the rate appearing on Reuters Screen CO/COL03 page. If the Reuters Screen CO/COL03 Page no longer reports such rate or is no longer available and has not been replaced by any other page or service, the Calculation Agent shall be entitled to obtain such rate as reported by the Colombian Financial Superintendency from any other screen or information source that it deems appropriate in good faith and in a commercially reasonable manner.

“COP Valuation Date” for any Interest Payment Date or the Maturity Date or date on which an amount is payable means the fifth Valuation Business Day prior to such date, provided however that if such date is an Unscheduled Holiday, the COP Valuation Date shall be the next following Valuation Business Day, provided, however, that if the next day is also an Unscheduled Holiday, the COP Rate will be determined by the Calculation Agent on such day in its sole discretion acting in good faith in a commercially reasonable manner having taken into account relevant market practice and by reference to such additional sources as it deems appropriate.

“EMTA COP Indicative Survey Rate (COP03)” means the specified rate for USD, expressed as the amount of COP per one USD, for settlement on the same day, as published on EMTA’s web site (www.emta.org) at approximately 11:30 a.m., Bogota time, or as soon thereafter as practicable, on such rate calculation date. The spot rate shall be calculated by EMTA (or a service provider EMTA may select in its sole discretion) pursuant to the EMTA COP indicative survey methodology (which means a methodology, dated as of 1 August 2006, as amended from time to time, for a centralized industry-wide survey of financial institutions that are active participants in the COP/USD markets for the purpose of determining the EMTA COP Indicative Survey Rate (COP03)).
"Unscheduled Holiday" means a day that is not a Valuation Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 a.m. local time in Bogota two Bogota Business Days prior to the relevant COP Valuation Date.

"Valuation Business Day" means a day (other than a Saturday or a Sunday) on which banks and foreign exchange markets are open for business in London, New York and Bogota.

“Bogota Business Day” means a day (other than a Saturday or a Sunday) on which banks and foreign exchange markets are open for business in Bogota.

18. Early Redemption Amount (Condition 6(c)):

The Final Redemption Amount payable in USD as determined in accordance with Term 17 above (plus accrued interest to, but excluding, the date of early redemption).

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)):

Registered Notes

Global Registered Certificate available on Issue Date

20. New Global Note:

No

21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):

Bogota, London and New York

22. Governing law (Condition 14):

English

23. Other final terms:

Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:

Not Applicable

(ii) Stabilizing Manager(s) (if any):

Not Applicable

25. If non-syndicated, name of Dealer:

J.P. Morgan Securities plc

26. Total commission and concession:

1.375 per cent. of the Aggregate Nominal Amount

Colombia

Neither the Prospectus, these Final Terms nor the Notes has been registered at the National Register of Securities and Issuers (Registro Nacional de Valores y Emisores) managed by the Finance Superintendence of Colombia (Superintendencia Financiera De Colombia). The Notes shall not be offered under a public offering of securities in Colombia and may only be exchanged within the territory of the Republic of Colombia to the extent permitted by applicable law, accordingly, the offering has not been, and will not be authorized by the Finance Superintendence of Colombia.
OPERATIONAL INFORMATION

28. ISIN Code: XS0826331380
29. Common Code: 082633138
30. Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and The Depository Trust Company and the relevant identification number(s): Not Applicable
31. Delivery: Delivery against payment
32. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
33. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on 4 October 2011.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:
Name:
Title:
Duly Authorized