Final Terms dated 8 November 2013

International Bank for Reconstruction and Development

Issue of EUR 1,000,000,000 0.375 per cent. Notes due 15 December 2016

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated 28 May 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 11017
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)):
   Euro (“EUR”)

4. Aggregate Nominal Amount:
   (i) Series: EUR 1,000,000,000
   (ii) Tranche: EUR 1,000,000,000

5. (i) Issue Price: 99.887 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: EUR 997,870,000

6. Specified Denominations (Condition 1(b)):
   EUR 1,000

7. Issue Date: 13 November 2013

8. Maturity Date (Condition 6(a)): 15 December 2016

9. Interest Basis (Condition 5): 0.375 per cent. Fixed Rate (further particulars specified below in Term 16)

10. Redemption/Payment Basis (Condition 6):
    Redemption at par

11. Change of Interest or Redemption/Payment Basis:
    Not Applicable

12. Call/Put Options (Condition 6):
    Not Applicable

13. Status of the Notes (Condition 3):
    Unsecured and unsubordinated

14. Listing:
    Luxembourg Stock Exchange

15. Method of distribution:
    Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions (Condition 5(a)):
    Applicable
(i) Rate of Interest: 0.375 per cent. per annum payable annually in arrear
(ii) Interest Payment Date: 15 December in each year from and including 15 December 2014 to and including the Maturity Date
(iii) Fixed Coupon Amount: EUR 3.75 per Specified Denomination
(iv) Broken Amount: Initial Broken Amount of EUR 4.08 per Specified Denomination payable on 15 December 2014
(v) Day Count Fraction: Actual/Actual (ICMA)
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Final Redemption Amount of each Note (Condition 6): EUR 1,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

19. Form of Notes (Condition 1(a)): Registered Notes
   Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and TARGET
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION

24. (i) If syndicated, names of Managers and underwriting commitments:

   BNP Paribas,
   Crédit Agricole Corporate and Investment Bank,
   Credit Suisse Securities (Europe) Limited,
   Goldman Sachs International,
   Banca Akros S.p.A - Gruppo Bipiemme
   Banca Popolare di Milano,
   DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main,
   Nomura International plc,
   Skandinaviska Enskilda Banken AB (publ),
   Barclays Bank PLC,
   Deutsche Bank Aktiengesellschaft,
   HSBC France,
   J.P. Morgan Securities plc,
   Natixis,
   RBC Europe Limited,
   Société Générale,

   EUR 190,000,000
   EUR 190,000,000
   EUR 190,000,000
   EUR 190,000,000
   EUR 40,000,000
   EUR 75,000,000
   EUR 40,000,000
   EUR 45,000,000
   EUR 5,000,000
   EUR 5,000,000
   EUR 5,000,000
   EUR 5,000,000
   EUR 5,000,000
   EUR 5,000,000
(ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: Not Applicable
26. Total commission and concession: Combined management and underwriting commission of 0.10 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION
28. ISIN Code: XS0993228534
29. Common Code: 099322853
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent: Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION
IBRD's most recent Information Statement was issued on 18 September 2013.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange's regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.
Signed on behalf of IBRD:

By: