Final Terms dated April 19, 2012

International Bank for Reconstruction and Development

Issue of

USD750,000,000 0.55 per cent. Callable Notes due April 25, 2014

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document forms an integral part of the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")

2. (i) Series Number: 4084
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars ("USD")

4. Aggregate Nominal Amount:
   (i) Series: USD 750,000,000
   (ii) Tranche: USD 750,000,000

5. Issue Price: 100 per cent. of the Aggregate Nominal Amount

6. Specified Denominations (Condition 1(b)): USD 1,000

7. Issue Date: April 25, 2012

8. Maturity Date (Condition 6(a)): April 25, 2014

9. Interest Basis (Condition 5): Fixed Rate
   (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: None

15. Method of distribution: Syndicated
PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
   (i) Rate of Interest: 0.55 per cent. per annum payable semi-annually in arrear
   (ii) Interest Payment Dates: April 25 and October 25 in each year, commencing October 25, 2012 to and including the Maturity Date
   (iii) Fixed Coupon Amounts: USD 2.75 per Specified Denomination
   (iv) Day Count Fraction (Condition 5(l)): 30/360
   (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION

17. Call Option (Condition 6(d)):
   (i) Optional Redemption Date(s): April 25, 2013
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amounts: USD 1,000 per Specified Denomination
   (iii) Notice Period: Five (5) London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6):

19. Early Redemption Amount (Condition 6(c)):
   As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)):
   Registered Notes:
   Global Registered Certificate available on Issue Date

21. New Global Note:
   No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)):
   New York and London

23. Governing law (Condition 14):
   New York

24. Other final terms:
   Not Applicable
**DISTRIBUTION**

25. (i) If syndicated, names of Managers and underwriting commitments:  
   Deutsche Bank Securities Inc.: USD375,000,000  
   TD Securities (USA) LLC: USD375,000,000  

   (ii) Stabilizing Manager(s) (if any):  
        Not Applicable  

26. If non-syndicated, name of Dealer:  
    Not Applicable  

27. Total commission and concession:  
    Not Applicable  

28. Additional selling restrictions:  
    Not Applicable  

**OPERATIONAL INFORMATION**

29. ISIN Code:  
    US45905UKX18  

30. CUSIP:  
    45905U KX1  

31. Delivery:  
    Delivery against payment  

32. Registrar and Transfer Agent (if any):  
    Citibank, N.A., London Branch  

33. Intended to be held in a manner which would allow Eurosystem eligibility:  
    Not Applicable  

**GENERAL INFORMATION**

IBRD’s most recently published Information Statement was issued on October 4, 2011.

**RESPONSIBILITY**

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................  
    Name:  
    Title:  
    Duly authorized