

World Bank Discount Notes

Benefits to Investors

- AAA/Aaa credit quality of the World Bank (International Bank for Reconstruction and Development, IBRD)
- Flexible and customized short-term investment product
- Offered in maturities of 360 days or less in the US and Eurodollar markets
- Offered through a group of dealers
- Daily price posting on Bloomberg

Product Features

AGGREGATE FACE AMOUNT US\$50,000 and higher per maturity date (360 days or less)

DENOMINATIONS US\$1,000, and integral multiples thereof

Characteristics

- For information regarding the eligibility of the Discount Notes as investments and collateral, see the Offering Circular
- Governing Law – New York
- Fiscal Agent – Federal Reserve Bank of New York

Where to access information on Discount Notes

World Bank Discount Note rates are posted on Bloomberg's ADN page under the World Bank option ("WBDN"). Your portfolio managers can also contact any of the following dealers:

- Banc of America Securities LLC
- Barclays Capital Inc.
- FTN Financial Capital Markets
- Goldman, Sachs & Co.
- Jefferies & Company, Inc.
- Nomura Securities International, Inc.
- UBS Securities LLC

The Discount Note Program's Offering Circular can be found on the World Bank's website:
<http://treasury.worldbank.org/discountnotes>

For contact details of dealers, please e-mail: debtsecurities@worldbank.org.