Final Terms dated 26 July 2012

International Bank for Reconstruction and Development

Issue of USD 171,900,000 Callable Zero Coupon Notes due 31 July 2042

under the
Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 4101
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“USD”)

4. Aggregate Nominal Amount:
   (i) Series: USD 171,900,000
   (ii) Tranche: USD 171,900,000

5. (i) Issue Price: 34.811505 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: USD 59,840,977.10

6. Specified Denominations (Condition 1(b)): USD 100,000

7. Issue Date: 31 July 2012

8. Maturity Date (Condition 6(a)): 31 July 2042

9. Interest Basis (Condition 5): Zero Coupon (further particulars specified below)

10. Redemption/Payment Basis (Condition 6): Each Note will be redeemed at its Optional Redemption Amount, its Early Redemption Amount or its Final Redemption Amount, as applicable.

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Zero Coupon Note Provisions (Condition 5(c)): Applicable
(i) **Amortization Yield**
   (Condition 6(c)(ii)):
   3.58 per cent. per annum

(ii) **Day Count Fraction**
    (Condition 5(l)):
    30/360

(iii) **Any other formula/basis of determining amount payable:**
    Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. **Call Option (Condition 6(d)):**
    Applicable

   (i) **Optional Redemption Date(s):**
    31 July in each year, from and including 31 July 2013 to and including 31 July 2041.

   (ii) **Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s):**
    The Optional Redemption Amount per Specified Denomination for each Optional Redemption Date is set out opposite such date in the table below, expressed as a percentage of the Specified Denomination, and payable on the applicable Optional Redemption Date:

<table>
<thead>
<tr>
<th>Optional Redemption Date</th>
<th>Optional Redemption Amount expressed as a percentage of the Specified Denomination</th>
</tr>
</thead>
<tbody>
<tr>
<td>31 July 2013</td>
<td>36.057757 per cent.</td>
</tr>
<tr>
<td>31 July 2014</td>
<td>37.348625 per cent.</td>
</tr>
<tr>
<td>31 July 2015</td>
<td>38.685705 per cent.</td>
</tr>
<tr>
<td>31 July 2016</td>
<td>40.070654 per cent.</td>
</tr>
<tr>
<td>31 July 2017</td>
<td>41.505183 per cent.</td>
</tr>
<tr>
<td>31 July 2018</td>
<td>42.991069 per cent.</td>
</tr>
<tr>
<td>31 July 2019</td>
<td>44.530149 per cent.</td>
</tr>
<tr>
<td>31 July 2020</td>
<td>46.124328 per cent.</td>
</tr>
<tr>
<td>31 July 2021</td>
<td>47.775579 per cent.</td>
</tr>
<tr>
<td>31 July 2022</td>
<td>49.485945 per cent.</td>
</tr>
<tr>
<td>31 July 2023</td>
<td>51.257542 per cent.</td>
</tr>
<tr>
<td>31 July 2024</td>
<td>53.092652 per cent.</td>
</tr>
<tr>
<td>31 July 2025</td>
<td>54.993275 per cent.</td>
</tr>
<tr>
<td>31 July 2026</td>
<td>56.962035 per cent.</td>
</tr>
<tr>
<td>31 July 2027</td>
<td>59.001385 per cent.</td>
</tr>
<tr>
<td>31 July 2028</td>
<td>61.113521 per cent.</td>
</tr>
<tr>
<td>31 July 2029</td>
<td>63.301385 per cent.</td>
</tr>
<tr>
<td>31 July 2030</td>
<td>65.567575 per cent.</td>
</tr>
<tr>
<td>31 July 2031</td>
<td>67.914894 per cent.</td>
</tr>
<tr>
<td>31 July 2032</td>
<td>70.346247 per cent.</td>
</tr>
</tbody>
</table>
(iii) Notice period: Not less than five London, TARGET and New York Business Days prior to the Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 100,000 per Specified Denomination

19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date

21. New Global Note: No

22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, TARGET and New York

23. Governing law (Condition 14): English

24. Other final terms: Not Applicable

DISTRIBUTION

25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable

(ii) Stabilizing Manager(s) (if any): Not Applicable

26. If non-syndicated, name of Dealer: Société Générale Tour Société Générale 17 Cours Valmy 92987, Paris-La Défense Cedex France

27. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION

28. ISIN Code: XS0809419434

29. Common Code: 080941943

30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch

32. Intended to be held in a manner which would allow Eurosystem eligibility: No

GENERAL INFORMATION
IBRD’s most recent Information Statement was issued on October 4, 2011.

LISTING APPLICATION
These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY
IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................

Name: 
Title: 
Duly authorized