### SUMMARY OF THE NOTES

1. **Issuer:** International Bank for Reconstruction and Development ("IBRD")

2. (i) **Series Number:** 10317  
   (ii) **Tranche Number:** 1

3. **Specified Currency or Currencies** (Condition 1(d)):  
   Mexican Pesos ("MXN")

4. **Aggregate Nominal Amount:**  
   (i) **Series:** MXN650,000,000  
   (ii) **Tranche:** MXN650,000,000

5. (i) **Issue Price:** 100.00 per cent. of the Aggregate Nominal Amount  
   (ii) **Net proceeds:** MXN641,062,500

6. **Specified Denominations** (Condition 1(b)):  
   MXN10,000

7. **Issue Date:** 20 August 2009

8. **Maturity Date** (Condition 6(a)): 20 August 2012

9. **Interest Basis** (Condition 5): 5.75 per cent. Fixed Rate  
   (further particulars specified below)

10. **Redemption/Payment Basis** (Condition 6): Redemption at par

11. **Change of Interest or Redemption/Payment Basis:** Not Applicable

12. **Call/Put Options** (Condition 6): Not Applicable

13. **Status of the Notes** (Condition 3): Unsecured and unsubordinated

14. **Listing:** Luxembourg Stock Exchange

15. **Method of distribution:** Non-syndicated

### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. **Fixed Rate Note Provisions** (Condition 5(a)): Applicable  
   (i) **Rate(s) of Interest:** 5.75 per cent. per annum payable semi-annually in arrear  
   (ii) **Interest Payment Date(s):** 20 February and 20 August in each year, commencing 20 February, 2010 to and including the Maturity Date  
   (iii) **Fixed Coupon Amount(s):** MXN287.50 per Specified Denomination
(iv) Broken Amount(s): Not Applicable
(v) Day Count Fraction (Condition 5(l)): 30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): MXN10,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, New York, Mexico City
22. Governing law (Condition 14): English
23. Other final terms: Not Applicable

DISTRIBUTION
24. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
(ii) Stabilizing Manager(s) (if any): Not Applicable
25. If non-syndicated, name of Dealer: J.P. Morgan Securities Ltd.
26. Total commission and concession: 1.375 per cent. of the Aggregate Nominal Amount
27. Additional selling restrictions: Mexico
   The Dealer has agreed that it will not offer the Notes publicly in Mexico and will not distribute any offering materials in Mexico. The Notes have not been and will not be registered with the National Registry of Securities and may not be publicly offered in Mexico.

OPERATIONAL INFORMATION
28. ISIN Code: XS0446168071
29. Common Code: 044616807
30. Delivery: Delivery against payment
31. Registrar and Transfer Agent (if any): Citibank, N.A., London Branch
32. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable
GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on 25 September 2008.

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By:  ..........................................................

Name:  
Title:  
Duly authorized