Final Terms dated August 20, 2009

International Bank for Reconstruction and Development

Issue of RON 100,000,000 7.75 per cent. Notes due August 26, 2011

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development ("IBRD")
2. (i) Series Number: 10323
   (ii) Tranche Number: 1
3. Specified Currency or Currencies (Condition 1(d)): Romanian Leu ("RON")
4. Aggregate Nominal Amount:
   (i) Series: RON 100,000,000
   (ii) Tranche: RON 100,000,000
5. (i) Issue Price: 100.45 per cent. Of the Aggregate Nominal Amount
   (ii) Net proceeds: RON 99,325,000
6. Specified Denominations (Condition 1(b)): RON 1,000
7. Issue Date: August 26, 2009
8. Maturity Date (Condition 6(a)): August 26, 2011
9. Interest Basis (Condition 5): 7.75 per cent. Fixed Rate
   (further particulars specified below)
10. Redemption/Payment Basis (Condition 6): Redemption at par
11. Change of Interest or Redemption/Payment Basis: Not Applicable
12. Call/Put Options (Condition 6): Not Applicable
13. Status of the Notes (Condition 3): Unsecured and unsubordinated
14. Listing: Luxembourg Stock Exchange
15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)): Applicable

   (i) Rate of Interest: 7.75 per cent. per annum payable annually in arrear
   (ii) Interest Payment Dates: August 26, 2010 and August 26, 2011
   (iii) Fixed Coupon Amount: RON 77.50 per Specified Denomination
   (iv) Broken Amount: Not Applicable
(v) Day Count Fraction (Condition 5(i)): Actual/Actual (ICMA)
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Final Redemption Amount of each Note (Condition 6): RON 1,000 per Specified Denomination
18. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
19. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date
20. New Global Note: No
21. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London, Bucharest and New York
22. Governing law (Condition 14): English

DISTRIBUTION
23. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
(ii) Stabilizing Manager(s) (if any): Not Applicable
24. If non-syndicated, name of Dealer: The Toronto-Dominion Bank
25. Total commission and concession: 1.125 per cent. of the Aggregate Nominal Amount
26. Additional selling restrictions: Romania: The Dealer has represented and agreed that it has not and will not offer for sale or subscription or sell any Notes, directly or indirectly, within Romania or to any person, corporate or other entity resident in Romania.

OPERATIONAL INFORMATION
27. ISIN Code: XS0446970419
28. Common Code: 044697041
29. Delivery: Delivery against payment
30. Registrar and Transfer Agent (if any): Citibank N.A.
31. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION
IBRD’s most recent Information Statement was issued on September 25, 2008.
LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ........................................................
Name: ......................................................
Title: ......................................................
Duly authorized