Final Terms dated 21 August, 2009

International Bank for Reconstruction and Development

Issue of USD 25,000,000 5.28 per cent. Fixed Rate Callable Notes due 26 August 2039

under the

Global Debt Issuance Facility

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “Conditions”) set forth in the Prospectus dated May 28, 2008. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with such Prospectus.

SUMMARY OF THE NOTES

1. Issuer: International Bank for Reconstruction and Development (“IBRD”)

2. (i) Series Number: 3826
   (ii) Tranche Number: 1

3. Specified Currency or Currencies (Condition 1(d)): United States Dollars (“USD”)

4. Aggregate Nominal Amount:
   (i) Series: USD 25,000,000
   (ii) Tranche: USD 25,000,000

5. (i) Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
   (ii) Net proceeds: USD 25,000,000

6. (Specified Denominations (Condition 1(b)):
   USD 100,000

7. Issue Date: 26 August, 2009

8. Maturity Date (Condition 6(a)): 26 August, 2039

9. Interest Basis (Condition 5): 5.28 per cent. Fixed Rate
   (further particulars specified below in Term 16)

10. Redemption/Payment Basis (Condition 6): Redemption at par

11. Change of Interest or Redemption/Payment Basis: Not Applicable

12. Call/Put Options (Condition 6): Call Option
    (further particulars specified below in Term 17)

13. Status of the Notes (Condition 3): Unsecured and unsubordinated

14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions (Condition 5(a)):
    Applicable
    (i) Rate (s) of Interest: 5.28 per cent. per annum payable annually
    (ii) Interest Payment Date(s): 26 August in each year from and including 26 August 2010 to and including to Maturity Date
    (iii) Fixed Coupon Amount(s): USD 5,280 per Specified Denomination
(iv) Broken Amount(s): Not Applicable
(v) Day Count Fraction (Condition 5(l)): 30/360
(vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION
17. Call Option (Condition 6(d)): Applicable
   
   (i) Optional Redemption Date(s): 26 August in each year, from and including 26 August 2010, to and including 26 August 2038
   (ii) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): USD 100,000 per Specified Denomination
   (iii) Notice period: Not less than five (5) London and New York Business Days prior to the relevant Optional Redemption Date

18. Final Redemption Amount of each Note (Condition 6): USD 100,000 per Specified Denomination
19. Early Redemption Amount (Condition 6(c)): As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES
20. Form of Notes (Condition 1(a)): Registered Notes: Global Registered Certificate available on Issue Date
21. New Global Note: No
22. Financial Centre(s) or other special provisions relating to payment dates (Condition 7(h)): London and New York
23. Governing law (Condition 14): English
24. Other final terms: Not Applicable

DISTRIBUTION
25. (i) If syndicated, names of Managers and underwriting commitments: Not Applicable
   (ii) Stabilizing Manager(s) (if any): Not Applicable
26. If non-syndicated, name of Dealer: Banco Bilbao Vizcaya Argentaria, S.A.
27. Total commission and concession: Not Applicable
28. Additional selling restrictions: Not Applicable

OPERATIONAL INFORMATION
29. ISIN Code: XS0447005066
30. Common Code: 044700506
31. Delivery: Delivery against payment
32. Registrar and Transfer Agent (if any): Citibank N.A., London Branch

33. Intended to be held in a manner which would allow Eurosystem eligibility: Not Applicable

GENERAL INFORMATION

IBRD’s most recent Information Statement was issued on September 25, 2008

LISTING APPLICATION

These Final Terms comprise the final terms required for the admission to the Official List of the Luxembourg Stock Exchange and to trading on the Luxembourg Stock Exchange’s regulated market of the Notes described herein issued pursuant to the Global Debt Issuance Facility of International Bank for Reconstruction and Development.

RESPONSIBILITY

IBRD accepts responsibility for the information contained in these Final Terms.

Signed on behalf of IBRD:

By: ..........................................................

   Name:
   Title:
   Duly authorized